



Customer Relationship Summary Form (CRS)

Context of this Form

Under rule 17a-14 under the Securities Exchange Act of 1934 and rule 204-5 under the Investment Advisers Act of 1940, broker-dealers registered under section 15 of the Exchange Act and investment advisers registered under section 203 of the Advisers Act are required to deliver to retail investors a relationship summary disclosing certain information about the firm.

A retail investor is defined by the Securities and Exchange Commission as a natural person, or the legal representative of such natural person, who seeks to receive or receives services primarily for personal, family or household purposes.

Introduction

Mid-Market Securities, LLC is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA). We provide services to issuers of private placement securities and interact directly with retail investors. This document provides a summary of the services we offer and our obligations to you.

What investment services and advice can you provide me?

Mid-Market Securities primarily conducts institutional business. For purposes of this Form CRS, this includes the following services that may be offered to family offices and certain high net worth individuals: Investment Banking and Capital Markets, e.g., services relating to securities offerings and private placements.

We assist issuers of private placement securities by helping investors complete subscription agreements. However, we do not make any investment recommendations, nor do we offer brokerage accounts or investment advisory services.

We will provide materials that we created to market the investment to prospective investors and provide a non-comprehensive description of potential risks, and answer questions you may have, but the provision of these materials does not constitute a recommendation to invest. That will be your decision solely without our encouragement.

What fees will I pay?

Since we do not offer brokerage accounts or make recommendations, we do not charge fees directly to retail investors. Any fees associated with the private placement securities will be paid by the issuer of the securities to the broker-dealer as a percentage of the funds invested and will be fully disclosed by the issuer before you invest.



What are your legal obligations to me when providing recommendations as my broker-dealer?

We do not provide recommendations to investors. They make their own decisions. Our role is limited to assisting with the completion of subscription agreements for private placement securities and providing information as described above. Receiving these services does not establish a Customer Relationship.

How else does your firm make money and what conflicts of interest do you have?

Our firm earns fees from issuers of private placement securities for the services we provide to them. Also, we will typically receive shares as part of our compensation for the services we provide issuers.

In securities transactions in which you participate as an investor, we typically represent the issuer and/or other applicable parties, who may have different interests than yours.

We do not have any conflicts of interest with retail investors as we do not provide recommendations or manage accounts, however prospective investors should consider that we are incented to sell securities as we are compensated for doing so. This is explained more fully below.

How do your financial professionals make money?

Our financial professionals are compensated by the firm based on the services provided to issuers of private placement securities. That compensation may be a commission, in which case it is “at-risk” meaning that if a transaction does not complete the commission is not earned, and/or retainer fees which are an obligation of the issuer regardless of whether the transaction is consummated.

Additionally, as already mentioned, we are typically compensated by the issuer with warrants for a percentage of the shares brokered through the firm. For example, if we facilitate the sale of 100,000 shares, we may receive warrants for 10,000 shares.

Do you or your financial professionals have legal or disciplinary history?

Visit [Investor.gov/CRS](https://investor.gov/CRS) for a free and simple search tool to research our firm and our financial professionals. The firm has one regulatory disclosure as described here https://files.brokercheck.finra.org/firm/firm_126750.pdf.

Additional Information

For more information about our services, please visit our website at www.mid-marketsecurities.com or contact us at Robert W. Wien, rwien@mid-marketsecurities.com.